

## UPCOMING TRUSTEE EDUCATION OPPORTUNITIES

<u>Dates</u>	<u>Sponsor</u>	<u>Program</u>	<u>Location</u>	<u>Registration Cost</u>	<u>Agenda</u>	<u>Approval Req'd</u>	<u>Notes/Plans to Attend</u>
July 14 - 17	SACRS/UC Berkeley	<a href="#">Modern Investment Theory &amp; Practice for Retirement Systems</a>	Berkeley, CA	\$3,000 (incl. lodging, food, and materials)	<a href="#">View the Agenda</a>	Pre-Approved	Daly
July 22 - 24	IFEBP/Wharton	<a href="#">Advanced Investments Management</a>	San Francisco, CA	\$6,150	<a href="#">View the Agenda</a>	Pre-Approved	
August 26 - 29	CALAPRS	<a href="#">Principles of Pension Management</a>	Tiburon, CA	\$3,000 (incl. lodging, food, and materials)	<a href="#">View the Agenda</a>	Pre-Approved	
September 3 - 5	ValueEdge Advisors	<a href="#">2024 Public Funds Forum</a>	Laguna Beach, CA	TBD	<a href="#">View the Agenda</a>	by June BOR	
September 9 - 11	CII	<a href="#">2024 Fall Conference</a>	Brooklyn, NY	\$0		Pre-Approved	
September 17 - 18	Private Debt Investor (PDI)	<a href="#">New York Forum 2024</a>	New York, NY	\$0	<a href="#">View the Agenda</a>	by Aug BOR	Cholmondeley
October 11	CALAPRS	<a href="#">Trustees Roundtable</a>	San Jose, CA	\$50		Pre-Approved	Daly
November 11 - 12	SuperReturn	<a href="#">SuperReturn Private Credit</a>	New York, NY	\$0	<a href="#">View the Agenda</a>	by Sep BOR	
<b>November 12 - 15</b>	<b>SACRS</b>	<b>2024 Fall Conference</b>	<b>Monterey, CA</b>	<b>\$120</b>		<b>Pre-Approved</b>	Daly, Hagen, Lee
December 10 - 11	Markets Group	Annual California Institutional Forum	Napa, CA	\$0		by Oct BOR	